

SOUTH FLORIDA ECONOMIC INCLUSION AND RACIAL EQUITY CONVENING



Tuesday, June 4, 2019 | 8:45am – 5:30pm | 560 NW 27th Ave, Fort Lauderdale, FL 33311

ABPN ASSET BUILDING
POLICY NETWORK



AGENDA

- 8:45 AM – 9:45 AM** **Registration & Networking Breakfast**
- 9:45 AM – 10:15 AM** **Welcoming Remarks**
- **Andrea Levere**, President, Prosperity Now
 - **Jasmine Thomas**, Senior Vice President of National Initiatives, Citi Community Development
- 10:15 AM – 11:00 AM** **What Does the Data Tells Us About How Families are Faring in South Florida and How Communities of Color are Interacting with the Financial System?**
- **Lebaron Sims**, Senior Research Manager, Prosperity Now
 - **Marisabel Torres**, Senior Policy Analyst, Wealth-Building Policy Project, UnidosUS
 - **Emanuel Nieves**, Associate Director of Policy, Prosperity Now (Moderator)
- 11:00 AM – 12:00 PM** **Strategies for Increasing Household Financial Security in South Florida**
- **Courtnee Biscardi**, Senior Vice President of Operations & Strategy, Urban League of Broward County
 - **Mileyka Burgos**, Founder, The Allapattah Collaborative
 - **Gepsie Metellus**, Executive Director, Sant La Haitian Neighborhood Center
 - **Felipe Pinzon**, Senior Vice President of Strategy & Programs, Hispanic Unity of Florida
 - **Lillian Singh**, Vice President of Racial Wealth Equity, Prosperity Now (Moderator)
- 12:00 PM – 12:45 PM** **Networking Lunch**
- 12:45 PM – 1:45 PM** **The Value of Partnerships Towards Increasing Household Financial Security in South Florida**
- **Josie Bacallao**, President & Chief Executive Officer, Hispanic Unity of Florida
 - **Gretchen Beesing**, Chief Executive Officer, Catalyst Miami
 - **Germaine Smith-Baugh**, President & Chief Executive Officer, Urban League of Broward County
 - **Karen Gilmore**, Vice President & Regional Executive, Federal Reserve Bank of Atlanta, Miami Branch
 - **Jeremie Greer**, Co-Founder & Co-Executive Director, Liberation in a Generation (Moderator)

 **On Twitter or Facebook?**
 Use #ABPNSoFL to join the conversation! And make sure to follow us on @theABPN, @HispanicUnity and @ULBroward!



1:45 PM – 2:00 PM

Break

2:00 PM – 3:15 PM

The Role of Donors and Community Investors in Supporting and Growing Opportunity in South Florida

- **Vanessa Benavides**, Senior Director, United Way of Miami-Dade
- **Suzanne Bundy**, Grants Research/Racial Equity Coordinator, Broward County Human Services
- **Sue Gallagher**, Chief Innovation Officer, Children's Services Council of Broward County
- **Valeria Perez-Ferreiro**, Vice President & Program Manager, Citi Community Development
- **Janisse Rosario Schoepp**, Vice President of Operations & Strategy, Health Foundation of South Florida
- **Cy Richardson**, Senior Vice President, National Urban League (Moderator)

Audience Reflection Questions

How do you define capacity building and what do you see as the role of philanthropy in supporting it? What types of capacity building would be useful to your organization as you work to expand prosperity in your city/town/region?

What are your experiences like when you talk about systemic and structural inequities for people of color with funders and other stakeholders?

Reflect upon successful exchanges and interactions among funders, nonprofits, and other stakeholders that led to success. What were the key ingredients that helped elevate funder and grantee vision/voice?

3:15 PM – 3:25 PM

Break

3:25 PM – 4:25 PM

Public Policy Challenges and Opportunities for Bringing About Prosperity in South Florida

- **Seema Agnani**, Executive Director, National Coalition for Asian Pacific American Community Development
- **Bill Mills**, President & Chief Executive Officer, Florida Prosperity Partnership
- **Manuel T. Ochoa**, Director of Federal Affairs, National Association for Latino Community Asset Builders
- **Rob Randhava**, Senior Counsel, Leadership Conference on Civil & Human Rights
- **David Newville**, Vice President of Policy & Research, Prosperity Now (Moderator)

4:25 PM – 4:30 PM

Closing Remarks

- **Andrea Levere**, President, Prosperity Now

4:30 PM – 5:30 PM

Networking Happy Hour



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